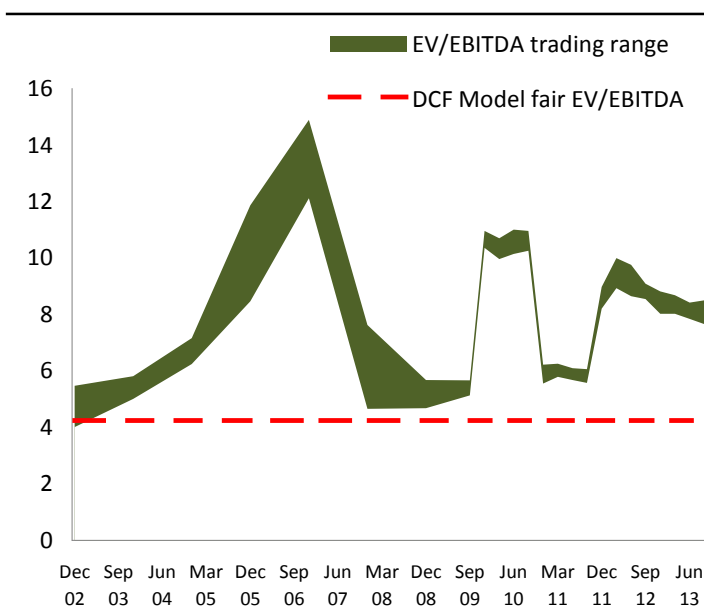
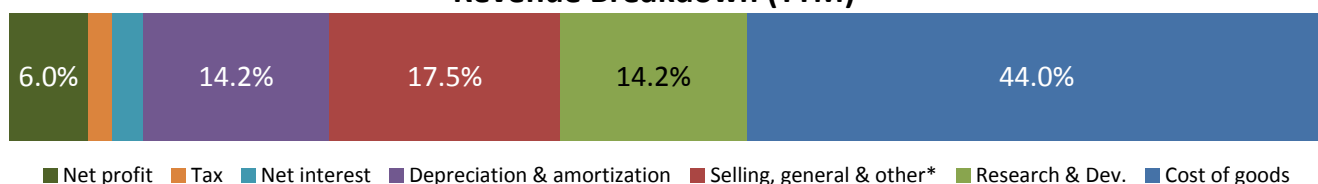


Quarterly EPS	Q4	Q1	Q2	Q3
12mths ending 2013	-0.69	0.68	0.72	0.72
12mths ending 2012	-1.13	0.61	0.67	0.64
12mths ending 2011	0.18	0.58	0.61	0.61
12mths ending 2010	0.44	0.42	0.68	2.08
12mths ending 2009	0.41	0.43	0.54	0.54

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TTM EPS	1.42
Net debt / (cash) p.s.	14.17
Net debt / EBITDA	2.4
Net debt / Equity	0.9

Revenue Breakdown (TTM)



DCF Value p.s. 11.34

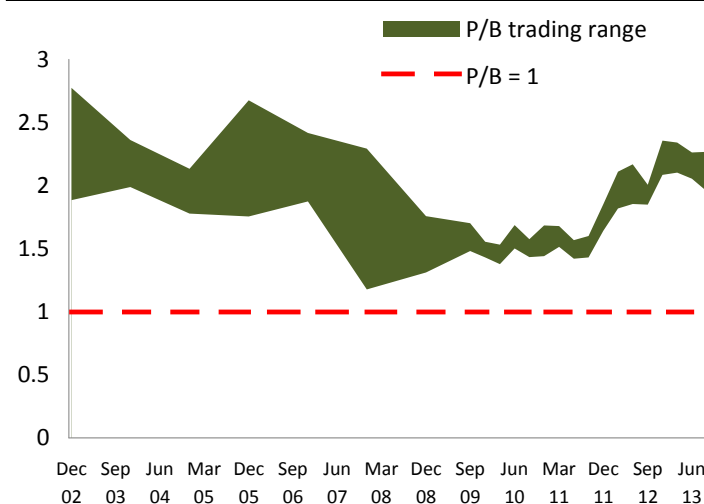
(equivalent EV/EBITDA)	4.3
Returns on Investment	6.4%
Free Cash ROI	6.6%

Free cash flow / net profit

20 years	110%
10 years	105%
5 years	102%

% spending of FCF on

Net Acquisitions/(divestitures)	10%
Dividends	49%
Share buybacks	21%
Repayment/(increase) of debt	-29%
Other spending/(asset sales)	50%
(cumulative last 10 years)	



Book value p.s. 16.23

Tangible Book p.s.	-8.81
Net Net Curr. Assets p.s.	-32.28
Net debt / (cash) p.s.	14.17

Avg annual change in TBV p.s.

10 years	5%
5 years	2%
2 years	-2%

Compound growth in TBV p.s.

20 years	5%
10 years	2%
5 years	-2%

